



INSURANCE PRODUCTS

- | High-Value Homes
- | Jewelry, Fine Arts, Wine, Collections
- | High levels of Personal Excess Liability/Umbrella
- | Personal Automobiles & Recreational Vehicles
- | Antique & Exotic Vehicles
- | Personal Watercraft & Yachts
- | Domestic Workers
- | Earthquake & Flood

COMMUNITY SUPPORT

- | Bay Area Wilderness Training
- | San Francisco Senior Center
- | Wounded Warriors Project
- | Meals on Wheels

Diane Beatty helps affluent individuals and families structure personal insurance programs to best protect their assets. With a background working for carriers Progressive, Fireman's Fund and Chubb, she leads CAL's Private Client Services department with a solid and vast understanding of insurance coverages. With her wealth of knowledge, Diane has a keen eye for pinpointing gaps within an insurance program and eliminating them before a loss occurs.

Extensive Experience Cultivates Better Results

Diane is licensed as a personal lines broker with the ability to place insurance anywhere in the United States. After spending 22 years working in insurance operations, she became a broker in 2007. Her wealth of carrier experience is unique and a significant advantage for her clients. Recognized by *Washingtonian* magazine, *Northern Virginia* magazine and *Worth* magazine as a "most trusted advisor," Diane is known as a true client advocate and consistently renews more than 98 percent of her clients every year.

Understanding Your Insurance Needs

Diane provides complimentary insurance reviews to help clients understand their insurance programs. The more complex the insurance program, the more value she can provide. Her Private Client Services team accesses a full spectrum of services and insurance products to craft creative, thoughtful, sensible solutions. Call Diane if you or your client is:

- about to have a liquidation event
- about to receive a large inheritance
- going through a divorce or about to get married
- about to do a major renovation or ground-up construction of a new home
- considering investment in residential real estate for rental purposes
- new to the area
- volunteering time on a community board as a director or officer
- experiencing a sudden increase in liability exposure: teenager just started driving, added a pool or dog to the home, hired a nanny or housekeeper

For your complimentary review, please contact Diane at dbeatty@cal-insure.com or 415-680-2112.

ALWAYS LOOKING OUT FOR YOU