

KELLY LEWIS, WCCP

Claims Manager



INSURANCE PRODUCTS

- | Workers' Compensation
- | Property
- | General & Excess Liability
- | Professional Liability (E&O)
- | Directors & Officers (D&O)
including Fiduciary Liability
- | Employment Practice
Liability Insurance (EPLI)
- | Auto Fleets
- | Inland/Ocean Marine

Kelly Lewis helps privately held and nonprofit entities transfer risk through insurance solutions. She specializes in long-term relationships, ensuring every client has the best possible protection at the best possible price.

CAL doesn't sell insurance; they buy it.

CAL is a broker in the truest sense of the word, purchasing policies and programs from different carriers to best meet clients' needs. CAL buys insurance on your behalf; they don't sell it. Kelly's team has deep expertise in a wide range of insurance products and coverages to ensure you have the right advisers, solutions and protection. They are known for asking — and answering — a lot of questions to determine your needs and expectations. Then they exceed them.

Deep roots mean deep responsibility.

Kelly is a designated Worker's Compensation Claims Professional (WCCP); she handles claim activity and risk-management procedures for CAL. A San Francisco native who joined CAL in 2002 from Morgan Stanley, Kelly has deep roots in the Bay Area. Her clients are her neighbors — no matter where they are in the United States — and she takes great pride in having one of the highest client-retention rates in the Bay Area.

Kelly is a three-time member of the Workers' Compensation Insurance Rating Bureau of California (WCIRB) Task Force, which is in charge of making changes to the experience rating program. She is a member of the San Francisco Employers Advisory Council and the Northern California Human Resources Association, as well as a former member of the Golden Eagle Claims Advisory Board.

The best coverage and the best service at the best price.

Whether you need a fresh take on one policy or an overhaul of your entire portfolio, Kelly and her team of experts access a full spectrum of services and insurance products to craft creative, yet sensible, solutions. Their longstanding relationships with carriers translate to bottom-line advantages for clients. Your team at CAL vets policy language and negotiates on your behalf to ensure you get the best coverage at the lowest cost.

Your protection, well-being and satisfaction are Kelly's priority. Whatever your needs are, he will be happy to discuss how CAL Insurance can help you buy better protection and risk management for your business.

ALWAYS LOOKING OUT FOR YOU

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